

Result of Extraordinary General Meeting

1 October 2008

The Company is pleased to announce that all the Resolutions for approval, detailed below, were all duly passed at the Extraordinary General Meeting held today, 1 October 2008.

- (i) Amendments to the Mears Group PLC Unapproved Share Option Plan 2001;
- (ii) The adoption of the Mears Group PLC 2008 Long Term Incentive Plan; and
- (iii) The adoption of new articles of association to reflect primarily the provisions of the Companies Act 2006.

The principal terms of these Resolutions, which will now be implemented, are as set out in the EGM Notice Circular which are available for inspection at the Document Viewing Facility of the UK Listing Authority which is situated at:

The Financial Services Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS

Tel: (0)20 7676 1000

Further copies of the above documents are available from the registered office of the Company, 1390 Montpellier Court, Gloucester Business Park, Brockworth, Gloucester GL3 4AH.

For further information:

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